

**Report of Other Untaxed Income in 2020 – Parent**

**Student**

**Information:**

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Last Name

First Name

Middle Initial

Student/Banner ID Number

**Instructions:** If a dependent student’s parent(s) (as reported on the FAFSA) received any of the following untaxed income in 2020, please indicate the source of the income and provide the amounts in the appropriate table below.

If any item does not apply, enter “N/A” or \$0. If more space is needed, include a separate page with the student’s name and Student ID # at the top.

***Submit this form and any other required documentation (e.g., 2020 IRS Tax Return Transcript) to the financial aid administrator at your college.***

**A. Payments to tax-deferred pension and retirement savings plans**

List payments (direct or withheld from earnings) to tax-deferred pension & retirement savings plans (e.g., 401(k) or 403(b)), including, but not limited to, amounts reported on W-2 forms in boxes 12a through 12d (codes D, E, F, G, H, & S. **Do NOT include** any amounts reported as code DD.)

Name of Parent Who Made the Payment	Annual Amount Paid in 2020

**B. Rollover of IRA and Pension funds – check one box**

If the parent(s) moved funds from one retirement account to another qualified retirement account without paying taxes on the distribution (AKA, a “rollover”), provide documentation of the rollover that occurred in 2020.

- The parent(s) did have a rollover of IRA/ pension funds in 2020 and will provide documentation.
- The parent(s) did NOT have a rollover of IRA/ pension funds in 2020.

**C. Child support received for children in household**

List the actual amount of any child support received in 2020 for the children in the parents’ household.

**Do NOT include** foster care payments, adoption payments, or any amount that was court-ordered but not actually paid.

Name of Parent Who Received the Support	Name of Child(ren) For Whom Support Was Received	Annual amount of Child Support Received in 2020

**\* Please do not forget to complete, sign, and date the back page of this form. \***

Student's Name: \_\_\_\_\_ Student/ Banner ID: \_\_\_\_\_

**D. Housing, food, and other living allowances paid to members of the military, clergy, and others***Include cash payments and/or the cash value of benefits received.***Do NOT include** the value of on-base military housing or the value of a basic military allowance for housing.

Name of Parent Recipient	Type of Benefit Received	Annual Amount Received in 2020

**E. Veterans non-education benefits received in 2020***Include Disability, Death Pension, Dependency and Indemnity Compensation (DIC), and/or VA Educational Work-Study allowances. Do NOT include federal veterans' educational benefits such as: Post-9/11 GI Bill, Montgomery GI Bill, Dependents Education Assistance Program, VEAP Benefits*

Name of Parent Recipient	Type of Veteran's Non-education Benefit	Annual Amount Received in 2020

**F. Other untaxed income***List the amount of any other untaxed income not reported elsewhere on this form. Include untaxed income such as workers' compensation, disability, Black Lung Benefits, health savings account deductions (IRS Form 8889 Line 13), Railroad Retirement Benefits, etc.***Do NOT include** foster care benefits, student aid, Earned Income Credit, Additional Child Tax Credit, Temporary Assistance to Needy Families (TANF), untaxed Social Security benefits, Supplemental Security Income (SSI), Workforce Innovation & Opportunity Act (WIOA) educational benefits, on-base military housing, military housing allowances, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion, or credit for federal tax on special fuels.

Name of Parent Recipient	Source/Type of Other Untaxed Income	Annual Amount Received in 2020

**Certification and Signatures**

Each person signing this form certifies that all of the information reported on it is complete and correct. The student and one parent whose information is reported on the FAFSA must sign and date below.

<b>WARNING: If you purposely give false or misleading information on this form, you may be fined, be sentenced to jail, or both.</b>
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 \_\_\_\_\_  
 Student's Signature

 \_\_\_\_\_  
 Date

 \_\_\_\_\_  
 Parent's Signature

 \_\_\_\_\_  
 Date